# Ariba Network Publishing a PunchOut Catalog



### Agenda



- What is a PunchOut Catalogue?
- Roles and Responsibilities
- PunchOut Configuration
- Required cXML Configuration from the Supplier
- Publication of your catalogue on the Ariba Network
- Ariba Network Support

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Catalogues are the main communication channel between you and your customers. This guide contains training and instructions on how to configure and publish your cXML PunchOut Catalogue on the Ariba Network to make it available to Customer.

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# What is a PunchOut Catalogue?



## What is a PunchOut Catalogue?



- The PunchOut Catalogue is directly hosted by the supplier in their website.
- The PunchOut Catalogue allows end users to go directly to the supplier's and search for items.
- The supplier is controlling and maintaining the content of their Catalogue, according to their contract and discussions with Customer.
- Customer's preference is to provide a Level 2 PunchOut if possible, followed by a Level 1 PunchOut if not possible. For more information on the difference please contact your SAP Ariba Technical Onboarding Agent.



PunchOut catalogues are interactive catalogues stored on your website that use cXML to enable two-way communication of electronic commerce details. For PunchOut catalogues, procurement applications display a hyperlink instead of product or pricing details. When users click this hyperlink, their web browser displays a page from your local website.

Depending on how you implement this page, users can browse product options, specify configurations, and select delivery methods. Procurement applications pass organization IDs to your website, and you can use them to look up previously agreed-upon prices (contract prices).

When users finish with this page, they click a button that returns the order information to Ariba Buyer. The fully configured products and their prices appear within the procurement application on users' purchase orders.

When deciding whether to use PunchOut catalogues, consider the following trade offs:

- They require all users to have full Internet access, which some companies do not allow.
- They require you to implement and maintain an interactive website, accessible 24 hours a day, seven days a week.
- The Internet can be slow, depending on connection type and Internet load.

**Note:** If your account is suspended, your customers can access your PunchOut catalogues, shop for products and services, and create a purchase order, however, Ariba Network does not send you the purchase order. PunchOut Catalogue users do not need to enter a user password for your site. They can be pre-authenticated by Ariba Network.

#### 1 The Punch-Out Catalogue link is

available in the Customer's procurement application



2 Customer's Punch-In User clicks the Punch-Out link from their procurement application







# What is a PunchOut Catalogue?

# **Roles and Responsibilities**



## **Roles and Responsibilities - Overview**



Task	Ariba	Customer	Supplier
Configure Punchout Website			Х
Establish a Trading Relationship on the Ariba Network		Х	Х
Configure Supplier Ariba Network account			Х
Publish the Catalogue on Ariba Network			Х
Activate the Catalogue on Customer's On Demand Application	Х	Х	
Test Connectivity	Х	Х	Х
Troubleshooting	Х	Х	Х

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## **Roles and Responsibilities - Details**



#### Configure PunchOut website – Supplier

- Supplier has to configure their website before we engage with the Supplier for enablement activities, you therefore need to have your own technical team.
- Relationship established between the Supplier and Buyer– Buyer/ Supplier
  - Customer needs to send the relationship request and Supplier needs to accept it on the Ariba Network.
- Configure Supplier Ariba Network account Supplier
  - Supplier has to configure their account with their cXML configuration and PunchOut set up.

#### Publish the Catalogue on Ariba Network- Supplier

- Create a Catalogue using "Create Punch Out only" button.
- Activate the Catalogue on Buyer's On Demand Application Ariba Team / Buyer
  - Ariba Team will test the Catalogue using the Catalogue Tester and upload the Catalogue on Customer's site.
- Test Connectivity Ariba Team / Buyer / Supplier
- Troubleshooting Ariba Team/ Buyer when needed / Supplier
  - Ariba Team will assist Supplier to correct the potential connectivity issue(s).





- Your Catalogue on Ariba Network must first be created in your TEST account.
- You will load your Catalogue on your production account only after publication and validation of the Catalogue in your TEST account.









#### **3** Access the Electronic Order Routing Setup Page

Click Electronic Order Routing at Company Settings.

	Company Settings 🗸 📃 🗸
CSV Do	's Catalog Ac ANID: AN01 38 Standard Package
	Company Profile
	Service Subscriptions
	Account Settings
	Customer Relationships
	Users
	Notifications
	Account Hierarchy
	View All
	Network Settings
	Electronic Order Routing
	Electronic Invoice Routing

#### 4 Access the cXML Setup Page

Under cXML Setup click on **Configure cXML** setup.

Ariba Network	8	
Network Settings		
Electronic Order Routing	Electronic Invoice Routing	Accelerated Payments
* Indicates a required field		
Capabilities Preferen	ces	
External System Inte	gration	
Configure cXML (native	e) integration	



#### **5** Configure your Shared Secret

You need to enter a Shared Secret to authenticate your cXML documents.

#### 6 Configure your PunchOut URL

# You need to enter your **PunchOut URL.**

You should have a secured link in order to create your PunchOut (beginning with: https://...).

Click OK.

cXML is an electronic format for sending and r * Indicates a required field	eceiving business docume	ents.				
indicates a requirea field						
Authentication Method						
Ariba Network requires an authentication meth	od to proceed all cXML do	cuments it validates.				
Select on out	hentication method:	Shared Secret 🗸	This select	ion will refresh the page conter	ot	
Select an aut	nentication method.	Shared Secret V	This select	ion win reliesh the page conten	m.	
	Shared Secret:*	1		<b>(i)</b>		
	[					
Con	firm Shared Secret:*					
Profile URL Ariba Network uses the CXIIL Profile transact document and caches the response. If you ne recommended that you use the ProfileRequest	ed to reset your cached c)	XML profile on Ariba Ne				
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# **cXML** Configuration



## **cXML** configuration



#### Commodity Codes Required for Catalogue Items:

It is compulsory to associate a commodity code for each item in your Catalogue. A list
of commodity codes is available in your Supplier Information Portal which is accessible
from your Ariba Network account

#### Configure Website to Accept the Buyer's ANID:

 You must configure your website in order to accept the ANID of Customer. Please make sure during the PunchOutSetupRequest configuration to add the ending -T to Customer's ANID when you will create your Catalogue in your TEST account. Customer might also request different accesses for its users, therefore make sure you configure your website using the UserIDs.

#### Consult cXML Documentation:

 In order to help you to configure your website to transact via cXML data with the Ariba Network, you should acknowledge the cXML requirements from Customer. You can find the Customer cXML Design Specification Guide and also refer to the Ariba cXML Solutions Guide and the cXML User Guide which are two guides available in your Supplier Information Portal.



cXML is an open language defined by public Document Type Definitions (DTDs). These DTDs define cXML so that it is extremely flexible, which encourages its wide adoption.

- Supplier's PunchOut site must communicate through HTTPS (Hyper Text Transfer Protocol Secure) - for more information, see "HTTPS Connections" in Ariba cXML Solution Guide
- HTTPS protects all parties in PunchOut sessions: your customer, Ariba Network, and your PunchOut site.
- Supplier needs to document the transaction process flow into and out of your PunchOut site and identify which messages need to be coded.

Ariba has documentation available to assist in defining the process. The technical developer should read the following guides, available on Ariba – login to your Ariba account > select Help in top right corner > *Help Center > Learning Center > For Administrator*.

 Ariba cXML Solution Guide <u>http://supplier.ariba.com</u> (section Resources, cXML-Documentation)

#### **cXML** configuration - continued



#### An example of the Header in the PunchOutSetupRequest:

<?xml version="1.0"?> <!DOCTYPE cXML SYSTEM "http://xml.cxml.org/schemas/cXML/1.2.014/cXML.dtd"> <cXML payloadID="958075346970@www.bigbuyer.com " timestamp="2005-06-14T12:57:09-07:00"> <Header> <From> <Credential domain="NetworkID"> <Identity>AN01009398768-T</Identity> Customer's ANID </Credential> </From> <T0> <Credential domain="DUNS"> <ld><ldentity>1234567-T</ldentity></ld> <Credential domain="NetworkID"> <Identity>AN010000002334-T</Identity> Supplier's ANID </Credential> </Credential>  $</T_{0>}$ <Sender> <Credential domain="AribaNetworkUserId"> <ld><ld>riba.com/Identity></ld> <SharedSecret>xxxxxxx</SharedSecret> </Credential> <UserAgent>Ariba Buyer 8.2</UserAgent> </Sender> </Header>

Additional information and examples can be found in the cXML Solution Guide, accessed via the Ariba Help Centre.

# Publication of a Catalogue on the Ariba Network



#### Publication of Catalogue on the Ariba Network SAP Ariba 📈

#### Test account Log into Test and go to the Catalogues tab Be sure you are in your Ariba Company Settings v Network Supplier Test account and Catalog Ac ANID: AN010 8-T click the Catalogues tab on your CSV Home Dashboard. Company Profile Account Settings The Catalogues page is displayed. Customer Relationships Users **Create your Catalogue**

#### Click on the button Create PunchOut Only button.

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ME	INBOX		REPORTS								CSV Documents 🗸	Create 🗸
atalog	16										-	
		r your customers using the catalo	a dashboard. Catalog filos	must be CIE	cYML or Excel files ( cif. yml, yls	or zin) Som	o customa	re might have	dafined enerific co	talog validation rules	s, which you can view on the Customer Re	lationships page
naye ca	naiogs it	n your customers using the catalog	y uashibuaru. Catalog illes	must be CIF,	CAIVIL, OF LICCEI INES (.CII, .XINI, .XIS	or .zip). Som	ie custome	is might have	uenneu specific ca	atalog validation rules	s, which you can view on the Customer Re	elauonsnips page.
						_					-	
		Customer Name 1	Catalog Name	Version	File Name	Туре	Size	Visibility	Created By	Date Created	Status	Date Status Receive
	<u>ل</u>	GSO Sandbox - P2O - TEST	Demo Catalog	1	CIF_Template_v3.xls	CIF3.0	2 KB	Private		5 Jul 2016	Validated by Customer	23 Jul 2016
	d.	GSO Sandbox - P2O - TEST	Demo Catalog error	1	DEMO_CIF_Template_v3.xls	CIF3.0	2 KB	Private		5 Jul 2016	An Error Found by Ariba Network	
		GSO Sandbox - P2O - TEST	Supplier_AU_CIF	2	DEMO_CIF_Template_v3.xls	CIF3.0	2 KB	Private		5 Jul 2016	Validated by Customer	23 Jul 2016
		GSO Sandbox - P2O - TEST	Supplier_AU_CIF		DEMO_CIF_Template_v3.xls	CIF3.0	2 KB	Private		5 Jul 2016	An Error Found by Ariba Network	

# Publication of Catalogue on the Ariba Network SAP Ariba

#### 3 Catalogue Information

Enter information about your PunchOut Catalogue.

The Catalogue Administrator of the Buying organization can identify your Catalogue from each of these fields on the Ariba Network:

- Catalogue Name: Customer use the following naming structure "SupplierName\_Region" unless told otherwise.
- PunchOut URL: Enter the prefix https://
- **UN/SPSC code:** The UNSPSC code corresponding to the items' family/group of your Catalogue. Your customer will request to add a specific UNSPSC/ECLASS/Custom code. If not, you will have to choose the most representative code as only one value is accepted.
- **Brief Description:** Description of the Catalogue content. Searchable field by a customer. The key word from this field can be used by customer to search for the catalog's link.
- Click OK.

Note: The UNSPSC codes used in catalogues support version 13.5. However, it can translate any earlier version to 13.5 and vice versa.

Create Punch	out Catalog		ок	Cancel
Enter a catalog name	and descriptive text. Customers can search using this information.			More * indicates required field
Catalog name: *				
PunchOut URL:*				
UN/SPSC code: *		See http://www.unspsc.org for details on UN/SPSC codes.		
Commodities:	Description			
		No items		
	Ly Delete Add			
Brief Description:*				. <del>u</del>

# Publication of Catalogue on the Ariba Network SAP Ariba

#### 4 Create your Catalogue

#### After this step the Catalogue is validated, but not published yet.

You will see that there is no Customer assigned and the status is Validated. To publish this catalogue for your customer Customer, click on the Catalogue Name.

atalog	s										
-		or your customers using the catalo	g dashboard. Catalog files r	must be CIF, o	XML, or Excel files (.cif, .xml, .xls	or .zip). Son	ne custome	rs might have d	efined specific ca	talog validation rule:	s, which you can view on the Custom
		Customer Name 🏌	Catalog Name	Version	File Name	Туре	Size	Visibility	Created By	Date Created	Status
						0150.0	574 B			01 0 0010	
		None	Test PunchOut	1	3258558Punchout.cif	CIF3.0	0.1.0			21 Sep 2016	Validated
	-19 -19	None GSO Sandbox - P2O - TEST	Test PunchOut Demo Catalog	1	3258558Punchout.cif CIF_Template_v3.xls	CIF3.0 CIF3.0	2 KB	Private		5 Jul 2016	Validated Validated by Customer

# Validating and Publishing the Catalogue



#### 5 Catalogue Subscriptions

Click on option 3 – Subscriptions. Select **Private** and select Customer in your customers' list.

**Note:** If Customer is not part of the customer list, it means that the customer relationship has not been accepted yet on the Ariba Network.

#### Click on Validate and Publish.

Edit a Catalog			Previous Validate and Publish Exit
<ol> <li>Details</li> <li>Content</li> <li>Subscriptions</li> </ol>	in the Email notification section. Visibility: • Private - Only the selected customer	g catalog errors from your customer through email s that have a trading relationship with you can vie	I. To receive emails, click Manage Profile and enter the email address
(J) Subscriptions	Customers		
	Customers 1	Catalog Validation Rules	Validation Status for Version 1
	Ariba, Inc TEST	View	Pending Validation
	GSO Sandbox - P2O - TEST	View	Pending Validation
			Previous Validate and Publish Exit

## Validating and Publishing the Catalogue



#### 6 Catalogue Subscriptions

If there are no errors in the Catalogue fields, the Catalogue link will be validated by customer and published.

If there are errors related to the fields the Catalogue file should be re-uploaded.

Catalo	ogs											
Manage (	catalogs f	for your customers using	the catalog dashboa	ırd. Catalog fil	es must be CIF, cXML, or Exce	el files (.cif, .xi	ml, .xls o	r .zip). Some	customers migh	t have defined spe	cific catalog va	idation rules, which More
		Customer Name 1	Catalog Name	Version	File Name	Туре	Size	Visibility	Created By	Date Created	Status	Date Status Received
	ı هم	Ariba, Inc TEST	Test PunchOut	1	3258558Punchout.cif	CIF3.0	574 B	Private		21 Sep 2016	Pending Buyer Validation	
Ļ	View/	Edit Test	Delete 🔻	Crea	ate Standard Create Pu	Inchout Only		Refresh				

## **PunchOut Catalogue Statuses**

Catalogue Status	Definition
Validating	Catalogue is in the process of being validated against the Ariba Network high-level syntactic and semantic validations.
Published	The Catalogue has been published to customers application manually loading catalogues. The Ariba Network sends an email notification to your customer informing them your company has published a Catalogue.
# Errors Found by Ariba Network	The Catalogue failed during Ariba Network high-level validation. The Ariba Network checks the Catalogue for syntactic and semantic errors. The network will also conduct a high-level validation of UNSPSC and Units of Measure codes, and checks for zero price values. These errors must be corrected first before the Catalogue can begin customer-specific validation rules. To view details of the error, click the "# Validation Errors Found by Ariba Network" link for this Catalogue on the Catalogue dashboard and view details of the error message within your Ariba Network account.
# Validation Errors Found by Customer	The Catalogue failed during validation of customer-specific rules in the Ariba Buyer Procurement application. During validation, the Ariba Buyer Procurement application validates the Catalogue against customer-specific validation rules. The Catalogue did not meet the customer's Catalogue rules and validation failed. To view details of the error, click the "# Validation Errors Found by Customer" link for this Catalogue on the Catalogue dashboard and view details of the error message by punching in to the Ariba Buyer Procurement application.
Pending Buyer Validation	The Catalogue is uploaded successfully in the Ariba Buyer Procurement application and is pending validation.
Validated by Customer	The Catalogue is successfully uploaded in the Ariba Buyer Procurement application, passing validation, but not yet approved by the customer.
Approved	The Catalogue has been approved by the customer during the approval process.
Rejected	The Catalogue has been denied by the customer during the approval process.
Activated	The Catalogue is activated and available to users in the Ariba Buyer Procurement application.
Deactivated	A Catalogue version activated earlier is now deactivated. Catalogues can change statuses from Activated to Deactivated states and back.
Deleted	The Catalogue has been deleted by the customer in the Ariba Buyer Procurement application.
Changed	The customer made some changes to the Catalogue

# Adding an image



## Download the .cif file



• After the catalogue is selected please download the Catalogue index file into CIF format. Select option 2 Content on the left.

Edit a Catalog	Previous Create New Version	Upload Catalog File	Download Catalog File Update Header Data Exit
1 Details	View and edit the contents of a catalog. Add or remo	ove items from a catalog. T Edit a Catalog	To replace the existing catalog file, click Upload Catalog File. This catalog More Previous Exit
2 Content 3 Subscriptions	Item No. Supplier ID 1 AN0101 8-T <	Su 1 Details AA 2 Content 3 Subscriptions	You can download the catalog to your local machine, in one of the available formats by More       Image: Circated at: Wednesday 21 Sep 2016 10:45 AM GMT+10:00         Size:       574 B         Type:       Circated at: Ready         Download as CIF       Image: Circated at: Convert to Excel format. Then click 'Refresh Status' to update the conversion status. When the catalog file to Excel format. Then click 'Refresh Status' to update the conversion status. When the catalog is ready you can download the converted Excel file.         Created at:       Size:         Size:       Type: Excel         Status:       Refresh Status         Download as Excel       Refresh Status
			Previous Exit

## Adding an Image or Logo to your PunchOut Catalogue

It is a **preferred** requirement to add an image or company logo to the catalogue.

You will need to download the CIF catalogue file so that it can be modified and uploaded. You can add a field name "Image" and place the URL of your image in the associated position within the SKU, (it is recommended to added it to the end).



You will save this file, and upload it as a new version.

URL images must be no larger than 300 x 300 pixels.

# Uploading a new version of the catalogue file SAP Ariba

#### Upload a new version

Do not create a new catalogue, it is best to create a new version of an existing catalogue.

Edit a Catalog	Previous	Create New Version	Upload Catalog File	Download Catalog File	Update Header Data	Exit	]
1 Details	View and edit the	contents of a catalog. Add or i	remove items from a catalog.	To replace the existing catalog	g file, click Upload Catalog Fil	e. This catalog More	e
	Content Ite	ms					
2 Content	ltem No.	Supplier ID	Supplier Part ID	Manufacturer Part ID	Item Description	SPSC Code	
	1	AN0101 8-T	AAA	AAA	Test PunchOut	132504698	
3 Subscriptions	<					>	
	UPLOAD YOU	R CATALOG FILE					_
Then browse for the catalogue file	Browse	. No file selected.				_	
on your computer and click Validate	! After you c	lick Validate and Publish, do not	use your Web browser until yo	our catalog is finished uploading. L	arge catalogs can take several	minutes to upload.	
and click Validate and Publish	Validate and	d Publish					

# **Testing the PunchOut**



## Publication of Catalogue on the Ariba Network Next Steps

- After publication of your Catalogue, you have the possibility to test the connectivity to your site.
- Please note that this functionality is available only on your Test account.



#### Publication of Catalogue on the Ariba Network Next Steps

- If you can connect to your Catalogue, the connectivity has been established successfully.
- If you cannot access your Catalogue, an error message will be displayed, giving you the root cause of the connectivity issue.

Test Catalog		Previous	Process Response	Exit
1       Shop         2       Submit Cart         3       View Order	! Received PunchOutSetupResponse with error status         cXML PunchOut Setup Response xml version="1.0"<br encoding="UTF-8"?> DQCTYPE cXML<br SYSTEM "http://xml.cxml.org /schemas/cXML/1.2.031			
	/cXML.dtd"> < <u>cXML</u> payloadID="1473123343578 -9054635765528616016@2 ¥ 16.109.111.6"			

Note: In case you need assistance to better understand this error message, please contact your Ariba Catalogue Enablement expert.

# **Ariba Network Support**



## **Training and resources**

Ariba Network standard documentation and useful links

#### Go to: http://supplier.ariba.com

Click on the Help link in the upper right hand corner of the page to access Help Center. In Learning center there is **Product Documentation** available for Users or Administrators.





Ask Community

### **Training and Resources**



#### **Useful Links**

- Ariba Supplier Membership page <u>http://www.ariba.com/suppliermembership</u>
- Ariba Network Hot Issues and FAQs <u>https://connect.ariba.com/anfaq.htm</u>
- Ariba Cloud Statistics <u>http://trust.ariba.com</u>
   Detailed information and latest notifications about product issues and planned downtime—if any—during a given day
- Ariba Discovery http://www.ariba.com/solutions/discovery-for-suppliers.cfm
- Ariba Network Notifications <u>http://netstat.ariba.com</u> Information about downtime, new releases and new features

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# Information and latest notifica

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#### Supplier support post Go-Live Help Center



# Thank you.

